UNITED	<b>STATES</b>	BANKRU	JPTCY	<b>COURT</b>
SOUTHE	ERN DIST	RICT OF	NEW	YORK

In re:		Characte
Lehman Brothers Holdings Inc.,		Chapter 11
Lemman Dromers Holdings me.,		Case No. 08-13555 (JMP)
	Debtor.	

# NOTICE OF TRANSFER OF CLAIM OTHER THAN FOR SECURITY PURSUANT TO RULE 3001(e)(2)

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001 (e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this notice and attached evidence.

# Mr. Clemens Borho and VR-LIW GmbH Ms. Stefanie Borho Name of Transferor Name of Transferee Claim No.: 55176 Name and Address where notices to transferee should be sent: Blocking No .: 1000061 Clemens and Stefanie Borho Amount of Claim: USD 79,738.40 Agnes-von-Brandis-Weg 16 79713 Bad Säckingen Federal Republic of Germany Date Claim Filed: 10/29/2009 Telephone: +49 Attention: Name and Address where transferee payments should be sent (if different from above): Telephone: Attention:

Evidence of Transfer of Claim is attached as Exhibit 1.



I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

Transferee/Transferee's Agent

Date: 07/28/2016

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 11 U.S.C. §§ 152 & 3571.

Exhibit 1

# AGREEMENT AND EVIDENCE OF TRANSFER OF CLAIM LEHMAN PROGRAM SECURITY

# TO: THE DEBTOR AND THE BANKRUPTCY COURT

- 1. For value received, the adequacy and sufficiency of which are hereby acknowledged, VR-LIW GmbH, Gabelsberger Strasse 1a, D-59069 Hamm, Germany (the "Transferor") hereby unconditionally and irrevocably transfers and assigns to Mr. Clemens Borho and Ms. Stefanie Borho (the "Transferee"), as of the date hereof, an undivided interest, to the extent of the amount specified in Schedule 1 attached hereto (the "Transferred Claim"), in Transferor's right, title and interest in and to, or arising under or in connection with Proof of Claim Number 55176, Blocking Number 1000061 filed by or on behalf of VR-LIW GmbH as Filing Entity on behalf of multiple holders of Lehman Programs (the "Proof of Claim") against Lehman Brothers Holdings, Inc., debtor in proceedings for reorganization (the "Proceedings") in the United States Bankruptcy Court for the Southern District of New York (the "Court"), administered under Case No. 08-13555 (JMP) (the "Debtor"), but only to the extent related to the Transferred Claim. For the avoidance of doubt, the Transferred Claim will not encompass Transferor's rights, title or interests in and to and arising in relation to the Proof of Claim or the security or securities except to the extent specified in Schedule 1 attached hereto.
- 2. Transferor hereby waives any objection to the transfer of the Transferred Claim to Transferee on the books and records of the Debtor and the Court, and hereby waives to the fullest extent permitted by law any notice or right to receive notice of a hearing pursuant to Rule 3001(e) of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law, and consents to the substitution of Transferor by Transferee for all purposes in the case, including, without limitation, for voting and distribution purposes with respect to the Transferred Claim. Transferor acknowledges and understands, and hereby stipulates, that an order of the Court may be entered without further notice to Transferor transferring to Transferee the Transferred Claims, recognizing Transferee as the sole owner and holder of the Transferred Claim, and directing that all payments or distributions of money or property in respect of the Transferred Claim be delivered or made to Transferee. Transferor further directs the Debtor, the Bankruptcy Court and all other interested parties that all further notices relating to the Transferred Claim, and all payments or distributions of money or property in respect of the Transferred Claim, shall be delivered or made to the Transferee.
- 3. Transferor's and Transferee's rights and obligations hereunder shall be governed by and interpreted and determined in accordance with German law.

IN WITNESS WHEREOF, this AGREEMENT AND EVIDENCE OF TRANSFER OF CLAIM is

executed as of

.......

\_\_\_\_, 2016

VR-LIW GmbH

By: \_\_\_\_\_\_Name: Andreas Winkler, ppa.

Title: Manager (*Prokurist*)
Gabelsbergerstrasse 1a

D - 59069 Hamm

Germany

Clemens Borho and Stefanie Borho

Name: Clemens Borho / Stefanie Borho

Title: --

Agnes-von-Brandis-Weg 16 D - 79713 Bad Säckingen

Germany

# **SCHEDULE 1**

# **Transferred Claims**

# Transferred Portion of Claim

US\$ 79,738.40 of US\$ 159,476.80 relating to Proof of Claim No. 55176, Blocking No. 1000061

# <u>Lehman Programs Securities to which Transfer Relates</u>

Description of Security	ISIN/CUSIP	Issuer	Guarantor	Principal/Notional Amount	Coupon	Maturity	Claim Amount (as of Proof of Claim Filing Date)
Lehman Securities Programs	DE000A0N7XQ2 Blocking No. 1000061	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	EUR 35,000.00 equivalent to US\$ 49,836.50		10 July 2012	EUR 56,000.00 equivalent to US\$ 79,738.40

Exhibit 2

Lehman Brothers	Holdings Claims Procestcy Solutions, LLC Box 5076	on District of New York		CURITIES PROGRAMS OF OF CLAIM
In Re: Lehman Brothers Debtors.	Holdings Inc., et al.,	Chapter 11 Case No. 08-13555 (JMP) (Jointly Administered)	Lahman Bit	Southern District of New York patters Holdings Inc., Et Al. p. 13555 (JMP) 0000055176
Note: This for based on Lehn	m may not be used t ian Programs Secur <u>iman-docket.com</u> as	o file claims other than those ities as listed on	0	8-13555 (JMP) 0000055176
Name and address Creditor)	of Creditor: (and name	and address where notices should be	sent if different from	Check this box to indicate that this claim amends a previously filed claim.
VR-LIW GmbH as Gunnar Mängel (G Gabelsbergerstraß 59069 Hamm Germany	eneral Manager)	n behalf of multiple holders of Lehman	Programs Securities	Court Claim Number:(If known)  Filed on:
Telephone number	#4930/25 92 45 314 E1	mail Address: g.maengel@vr-liw.de		
	where payment should	be sent (if different from above)		Check this box if you are aware that anyone else has filed a proof of claim relating to your claim. Attach copy of statement giving particulars.
Telephone number	r:+4930/25 92 45 314 Er	nail Address: g.maengel@vr-liw.de		
Programs Securiti and whether such dollars, using the you may attach a s Amount of Claim	es as of September 15, 2 claim matured or became exchange rate as applicated the claim is \$159,476.80	2008, whether you owned the Lehman is fixed or liquidated before or after Sible on September 15, 2008. If you are amounts for each Lehman Programs Signature (Required)	Programs Securities on Septen eptember 15, 2008. The claim filing this claim with respect to ecurity to which this claim relations and the security to which the claim relations to the security to which the claim relations to the security to which the claim relations to the security to which this claim relations to the security to which the security to the security to which the security to the security to the security to the security to the security to the security to the security to the secu	
☐ Check this be	ox if the amount of clain	n includes interest or other charges in	addition to the principal amour	nt due on the Lehman Programs Securities.
this claim with res which this claim re	pect to more than one L elates.	dentification Number (ISIN) for each chman Programs Security, you may a number (ISIN): DE000A0N7XQ2	Lehman Programs Security to we track a schedule with the ISINs (Required)	which this claim relates. If you are filing for the Lehman Programs Securities to
3. Provide the Cleappropriate (each, from your account than one Lehman relates.	arstream Bank Blocking a "Blocking Number") holder (i.e. the bank, bro Programs Security, you	Number, a Euroclear Bank Electronic for each Lehman Programs Security fooker or other entity that holds such seemay attach a schedule with the Blocking	Reference Number, or other of or which you are filing a claim. curities on your behalf). If you ing Numbers for each Lehman	lepository blocking reference number, as You must acquire a Blocking Number are filing this claim with respect to more Programs Security to which this claim other depository blocking reference
See etteched sehe	odulo( nogo 1, to 4)	Panira	ብ	
4. Provide the Cle	claim. You must acquir	e the relevant Clearstream Bank, Euro	account number related to you sclear Bank or other depository	ar Lehman Programs Securities for which participant account number from your is should not provide their personal account
	Euroclear Bank, Clears edule (page 1 to 4)	stream Bank or Other Depository P (Required		
consent to, and are	deemed to have authorative and holdings of Leh and distributions.  Signature: The person	eam Bank or Other Depository: By ized, Euroclear Bank. Clearstream Ba man Programs Securities to the Debto filling this claim must sign it. Sign an	nk or other depository to as for the purpose of deprint name and title, if any,	FOR COURT USE ONLY  FILED / RECEIVED  OCT 2 9 2009
26 Oct 2009	of the creditor or other; number if different from	person authorized to file this claim an in the notice address above. Attach cop	d state address and telephone	EPIO BANKRUPTCY SOLUTIONS, LLC
Penalty j	· •	t claim: Fine of up to \$500,000 or im		r both. 18 U.S.C. §§ 152 and 3571

### INSTRUCTIONS FOR PROOF OF CLAIM FORM

The questions on the Proof of Claim form include instructions for completing each question. The instructions and definitions below are general explanations of the law. In certain circumstances, such as bankruptcy cases not filed voluntarily by the debtor, there may be exceptions to these general rules.

### Creditor's Name and Address:

Fill in the name of the person or entity asserting a claim and the name and address of the person who should receive notices issued during the bankruptcy case. A separate space is provided for the payment address if it differs from the notice address. The creditor has a continuing obligation to keep the court informed of its current address. See Federal Rule of Bankruptcy Procedure (FRBP) 2002(g).

### Date and Signature:

The person filing this proof of claim must sign and date it. FRBP 9011. Print the name and title, if any, of the creditor or other person authorized to file this claim. State the filer's address and telephone number if it differs from the address given on the top of the form for purposes of receiving notices. Attach a complete copy of any power of attorney. Criminal penalties apply for making a false statement on a proof of claim.

### DEFINITIONS

#### Dehtor

A debtor is the person, corporation, or other entity that has filed a bankruptcy case.

#### Creditor

A creditor is the person, corporation, or other entity owed a debt by the debtor on the date of the bankruptcy filing.

#### Claim

A claim is the creditor's right to receive payment on a debt that was owed by the debtor on the date of the bankruptcy filing. See 11 U.S.C. §101 (5). A claim may be secured or unsecured, reduced to judgment or not, liquidated or unliquidated, fixed, contingent, matured, unmatured, disputed, undisputed, legal or equitable

### **Proof of Claim**

A proof of claim is a form used by the creditor to indicate the amount of the debt owed by the debtor on the date of the bankruptcy filing. The creditor must file the form with the Claims Agent at the following address:

Lehman Brothers Holdings Claims Processing c/o Epiq Bankruptcy Solutions, LLC FDR Station, PO Box 5076 New York, NY 10150- 5076

# Lehman Programs Security

Any security included on the list designated "Lehman Programs Securities" available on <a href="http://www.lehman-docket.com">http://www.lehman-docket.com</a> as of July 17, 2009.

### INFORMATION

Acknowledgment of Filing of Claim
To receive acknowledgment of your filing, you
may either enclose a stamped self-addressed
envelope and a copy of this proof of claim, or you
may access the Claims Agent's system
(http://www.lehman-docket.com) to view your
filed proof of claim.

### Offers to Purchase a Claim

Certain entities are in the business of purchasing claims for an amount less than the face value of the claims. One or more of these entities may contact the creditor and offer to purchase the claim. Some of the written communications from these entities may easily be confused with official court documentation or communications from the debtor. These entities do not represent the bankruptcy court or the debtor. The creditor has no obligation to sell its claim. However, if the creditor decides to sell its claim, any transfer of such claim is subject to FRBP 3001(e), any applicable provisions of the Bankruptcy Code (11 U.S.C. § 101 et seq.), and any applicable orders of the bankruptcy court.

# Schedule for the notes with the ISIN Code:

DE000A0N7XQ2

#### Calculation

Final redemption amount1:	Index linked- DAX and Div DAX
Interest:	The notes do not bear interest
Issue date:	10 July 2007
Original maturity day:	10 July 2012
Bankruptcy judgement day:	15 September 2008
Exchange rate (EUR-USD)*:	1.423900

If Spread ≥ - 15%, an amount equal to: Specified Denomination x 160%

> Spread= Div DAX t / Div DAX o - DAX t / DAX o = 117.96 / 169.91 - 6'064.16 / 7'958.24 = -6,77% -6.77% ≥ -15%

Div DAX t: means the Index Level on the Final Valuation Date. As determined in the (117.86) Final Terms the Final Valuation Date is the 2 July 2012. Because of the insolvency we constitue the Bankruptcy Judgement Day as Final Valuation

Div DAX o: means the Index Level on the initial Valuation Date. As determined in the (169.91) Final Terms the Final Valuation Date is the 2 July 2007<sup>a</sup>

DAX t: means the Index Level on the Final Valuation Date. As determined in the (6'064.16) Final Terms the Final Valuation Date is the 2 July 2012. Because of the insolvency we constitue the Bankruptcy Judgement Day as Final Valuation

Page 1 of 4

¹ The Final Redmption Amount is calculated with the applicable formula below. ³ The exchange rate of 15 September 2008 is taken from the website www.reuters.com

DAX o: means the Index Level on the Initial Valuation Date. As determined in the (7°958.24) Final Terms the Final Valuation Date is the 2 July 2007<sup>3</sup> Information about the Index can be found at the places set out on the website www.deutsche-boerse.com

Blocking Number 7359200909161000058	Account Number	Nominal amount in €	Amount of Interest	Total amount of claim	claim
7359200909161000059 7359200909161000059	7359	35.000,00 €	in€ - €	In €:	22.702,40
	Total	25.000,00 € 70.000,00 €	- € - €	56,000,00 € 40,000,00 € 112,000,00 €	\$ 56.956.00

# **Reservation of Rights**

- 1. VR-LIW GmbH as Filing Entity claiming on behalf of multiple holders of Lehman Programs Securities ("Claimant") expressly reserves the right to amend or supplement this Claim at any time, in any respect and for any reason, including but not limited to, for the purposes of (a) fixing, increasing, or amending the amounts referred to herein, and (b) adding or amending documents and other information and further describing the claims. Claimant does not waive any right to amounts due for any claim asserted herein by not stating a specific amount due for any such claim at this time, and Claimant reserves the right to amend or supplement this proof of claim, if Claimant should deem it necessary or appropriate, to assert and state an amount for any such claim.
- 2. This Claim is made without prejudice to the filing by Claimant and any related entities of additional proofs of claim for any additional claims against Lehman Brothers Holdings Inc. ("LBHI") and its affiliated debtors (the "Debtors") and non-debtor entities affiliated with the Debtors of any kind or nature, including, without limitation, claims for administrative expenses, additional interest, late charges, and related costs and expenses, and any and all other charges and obligations reserved under the applicable documents and other transaction documents, and claims for reimbursement in amounts that are not fully ascertainable.
- 3. The filing of this Claim is not intended to be and shall not be deemed to be or construed as a waiver or release of any right to claim specific assets; any rights of setoff, recoupment, or counterclaim; or any other right, rights of action, causes of action, or claims, whether existing now or hereinafter arising, that Claimant has or may have against LBHI, its affiliated entities or any other person, or persons, and Claimant expressly reserves all such rights.

- 4. Nothing herein modifies, alters, amends and/or waives any right Claimant may have under applicable law or any agreement or understanding to assert and recover from LBHI, its affiliated entities or any other person or persons, upon rights, claims, and monies.
- 5. In executing and filing this claim, Claimant does not submit itself to the jurisdiction of this Court for any other purpose than with respect to this Claim. This Claim is not intended to be, and shall not be construed as (i) an election of remedies, (ii) a waiver of any past, present or future defaults, or (iii) a waiver or limitation of any rights remedies, claims or interests of Claimant.

28 OCT 2009

Date

Signature

Signature

Gunnar Mängel (General Manager)

VR-LIW GmbH Gabelsbergerstr. 1a 59069 Hamm Germany

Registry court: AG Hamm, HRB 6345 VAT-Ident-Number DE262892384

Tel.: +49 30 / 259 245 - 314 Fax: +49 30 / 259 245 - 399 E-Mail: g.maengel@vr-liw.de

